COVax_{ON} 16.0 Functionality Changes

Document Purpose:

The functionality changes for this release are summarized below. Please refer to the latest versions of the job aids, which incorporate the latest functionalities and step-by-step instructions in detail.

Please refer to the sections applicable to your role:

#	Section	Changes
1	**Inventory** *USERS IMPACTED: Site Super Users, Inventory Managers, Clinic Coordinators, PCP Vaccinators*	1. No changes for this release.
2	**Clinical Flow** *USERS IMPACTED: Site Super Users, Vaccinators, Clinic Coordinators, PCP Vaccinators, Site Staff*	1. Changes to the Client Record 2. New Flow for Administered Dose 3. Changes to the Dose Administration Record 4. New Flow for Historical Dose 5. New checkbox when Creating a VE – Inventory Tracked

<mark>**Important Note for all COVax_{ON} Users:**</mark>
<mark>Users should *NOT* be creating test/dummy data in the COVax_{ON} Production environment. Alternatively, there is a COVax_{ON} training environment that can be leveraged by users to practice using test/dummy data. Details for accessing this environment are located on the MOH SharePoint site that Site Leads have access to.</mark>

Section 1: Inventory

None

Section 2: Clinical Flow

1. Changes to the Client Record

For this release, the Client Record has been updated:

- The **New Immunization Button** has been added to the Client Record, which has replaced the Check-In, Check Out, and Launch Simplified Flow buttons.

- The **Client Immunizations** tab has been added which replaces the Dose Administration section. Users can see all a client's vaccinations under the new Client Immunizations tab.

- **Review Dose Administered** and **Generate Unique Key** are now buttons instead of menu items. The functionality is unchanged.

- The Total Other Doses count has been removed. **Total Doses** is the only count displayed.

- The following columns have been added to the Client Immunizations list view: Sub-Type, Agent, Vaccine Product and Days Since Immunization.

- The following sections can be found on the Related tab of the Client Record: **Sociodemographic Data, Files**, **Person Account History**, and **Jobs**.

2. New Flow for Administered Dose

For this release, the process for administering a dose has been simplified. Users will no longer need to go through the Check-in, Administer Dose, and Check-out steps. To start recording a dose, users will click the **New Immunization** button.

- The **New Immunization** button can be accessed from either the Client Record, or the Vaccination Event page.

- The "Point of Service" record type has been renamed to "Administered". To record an Administered dose, after clicking the New Immunization button, select the option "**Administered**."

- After selecting the record type, users will select a Vaccination Event associated with the client, select the vaccine to be administered, then record consent and dose information.

- The **Reason for Immunization** and **Institution** fields have been added to the Dose Information screen.

3. Changes to the Dose Administration Record

For this release, the Dose Administration Record has been updated. The Dose Administration record has been renamed to **Client Immunization Record**. Details of a dose can be found on the **Client Immunization Record**.

- New labels have been added to the top of the immunization record - **Client, Record Type, Days Since Immunization,** and **Status**.
- Vaccine product information has been added to the top of the immunization record - **Product, Product Lot, Agent, Diluent Product,** and **Diluent Product Lot**.
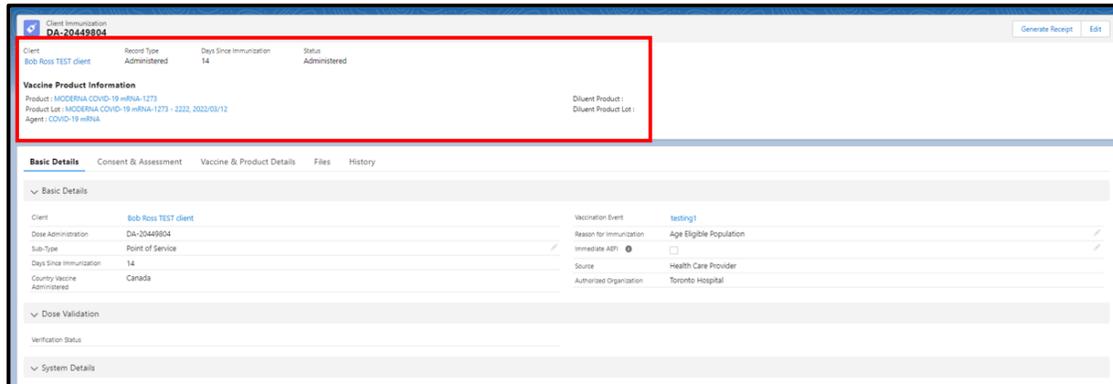
- The following tabs have been added to the Client Immunization Record: **Basic Details, Consent & Assessment, Vaccine & Product Details, Files,** and **History**.
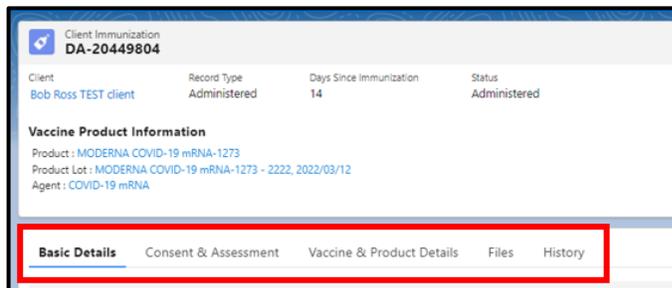
Basic Details Tab
- o The Basic Details tab contains basic information such as client name, DA record number, Reason for Immunization, etc.
- o The **Sub-Type** field has been added to the Basic Details Tab. Sub-Type will be defaulted to "Point of Service" for doses with a Record Type of Administered. A user must select a Sub-Type (OOP, NOS, or other) for doses with a Record Type of Historical.
- o The **Source** field has been added to the Basic Details Tab. For doses with a Record Type of Administered, the Source field will default to Health Care Provider. For doses with a Record Type of Historical, the source field is pre-populated from the guided flow with either Health Care Provider or Client. This field is important for future integration activities.
- o The Investigation Status field is now the **Verification Status** field.
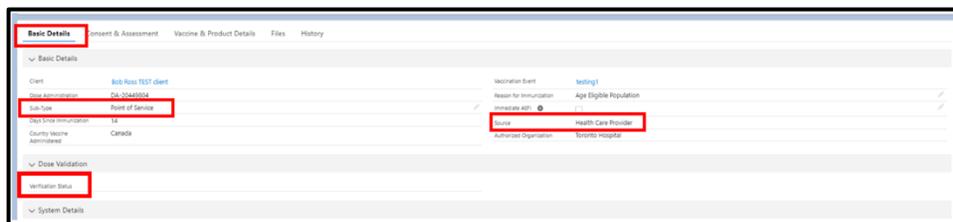
Consent & Assessment Tab
- o The Consent & Assessment tab contains client consent and Pre-Screening Assessment information.

- o Pre-Screening Assessment questions have been grouped by specific product, and common questions are available under the All Covid-19 Vaccines Section.
- o The Consent & Assessment tab does not appear on the Client Immunization record for Historical doses.

Vaccine & Product Details Tab
- o The Vaccine & Product Details tab contains dose and inventory details.
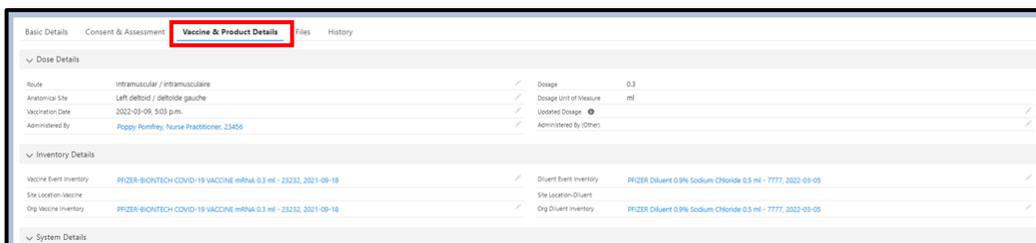
Files Tab
- o The Files tab has moved from the Related tab of the Client Record to a tab on the Client Immunization Record.
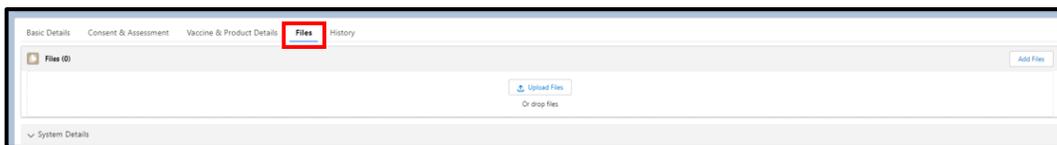
History Tab
- o The History tab has moved from the Related tab of the Dose Administration Record to a tab on the Client Immunization Record. History related to Client record changes are still available from the Related tab on the Client record.
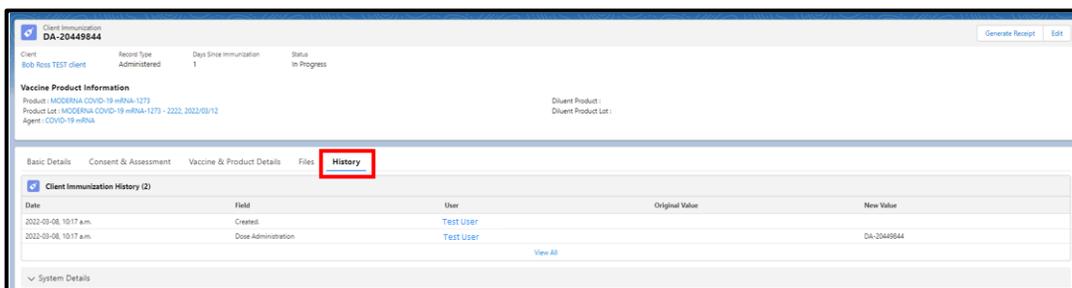
4. New Flow for Historical Dose

Note: Only relevant PHU Vaccinators and Site Super Users who have been granted the "COVax Historical Dose" permission set will be able to record a Historical dose.

For this release, the Document Historical Dose menu option has been replaced with the **New Immunization** button. To start recording a historical dose, users will click the **New Immunization** button.

- The **New Immunization** button can be accessed from either the Client Record, or the Vaccination Event page.
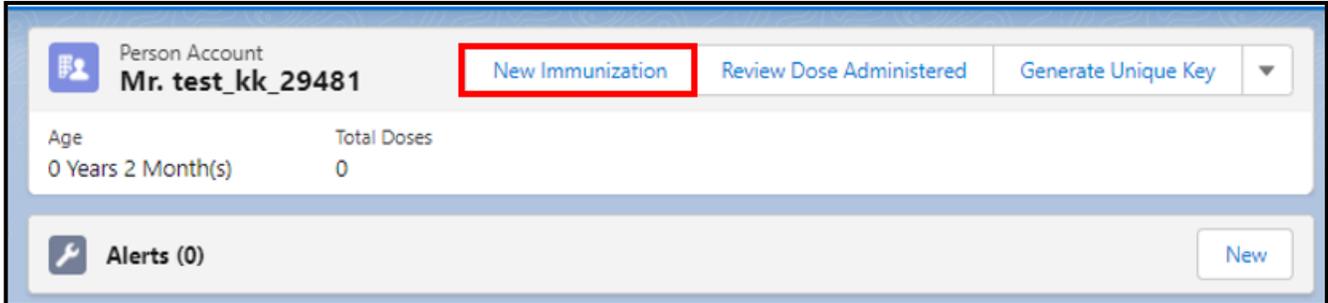
- The "Out of Province" record type has been renamed to "Historical." To record a Historical dose, after clicking the New Immunization button, select the option "**Historical**."
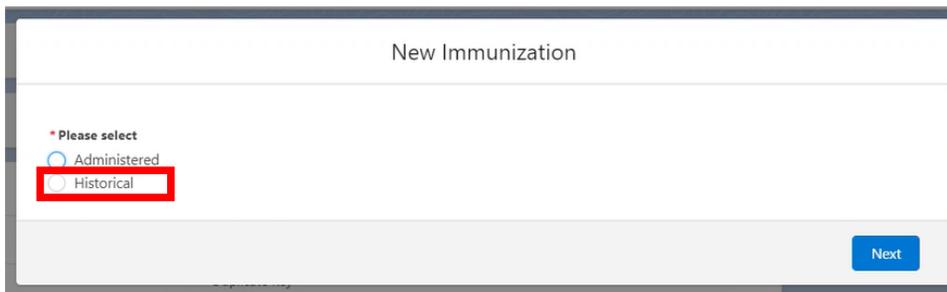
- After selecting the record type, users will locate and select a vaccine product and record dose information.

- A new Vaccine Product Search screen has been added. Users can search by **Agent**, **Product**, or **Product Lot Name**.

- The **Agent** field has been added to the Historical Dose Manual Product Entry Screen.

- Two fields, **Source** and **Sub-Type**, have been added to the Historical Dose Information Screen.

- On the Historical Dose Information screen, when entering a NOS dose, "Canada" was the default for the **Country Vaccine Administered** field. In this release, users will need to manually select "Canada" from the dropdown.

*Country Vaccine Administered

Canada	

- Users who are creating a NOS historical dose will need to check the **Proof of vaccination uploaded** checkbox. This is not a requirement for NOS doses but is currently needed for record creation and will be fixed in an upcoming release.

Administered By

Search Providers...	🔍

☑ Proof of vaccination uploaded.

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5. New checkbox when Creating a VE – Inventory Tracked

For this release, a new checkbox called **Inventory Tracked** has been added to the New Vaccination Event Screen.
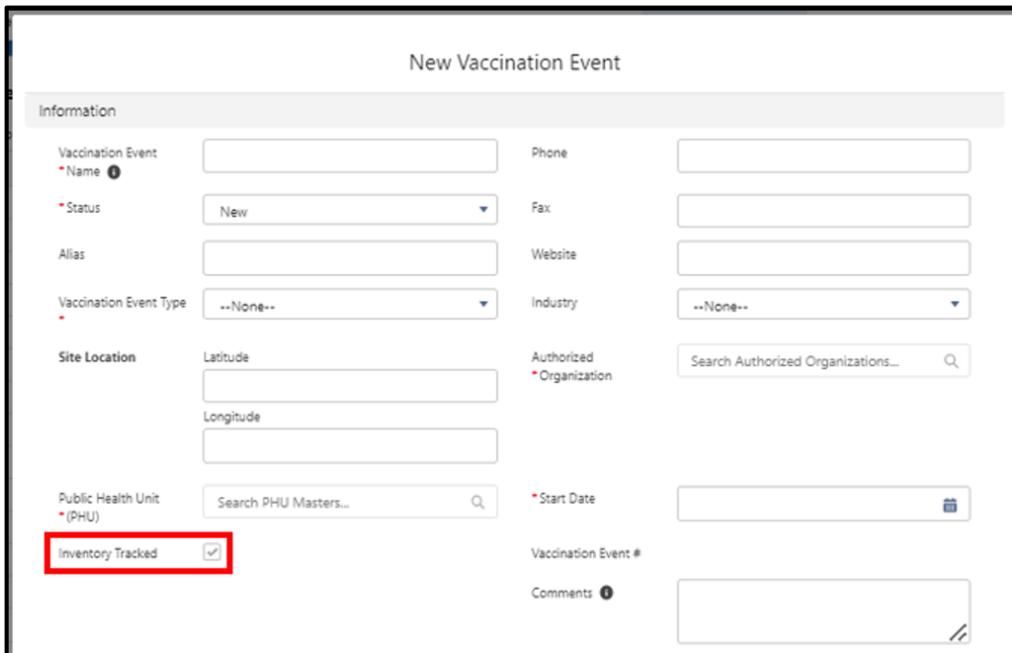
New Vaccination Event

Information

Vaccination Event *Name ⓘ		Phone	
*Status	New	Fax	
Alias		Website	
Vaccination Event Type *	--None--	Industry	--None--
Site Location	Latitude	Authorized *Organization	Search Authorized Organizations... 🔍
	Longitude		
Public Health Unit *(PHU)	Search PHU Masters... 🔍	*Start Date	📅
Inventory Tracked	☑	Vaccination Event #	
		Comments ⓘ	

- The Inventory Tracked checkbox will be checked by default when creating a VE and cannot be edited.