

Ministry of Health

COVax_{ON} Clinical Flow Modernization

Clinical Flow Training

Today's Agenda

- 1 Demonstration of Clinical Flow (**30 min**)
- 2 Resources and Support (**5 min**)
- 3 Next Steps (**5 min**)
- 4 Q&A (**10 min**)

Housekeeping



STAY ON MUTE

Please ensure your microphone is muted during this presentation.



QUESTIONS

Please use the chat function for any questions.



PRESENTATION MATERIALS

This presentation will be shared with you shortly.

Session Objectives

By the end of today's session, you should be able to:



Understand intended goals of COVax_{ON}



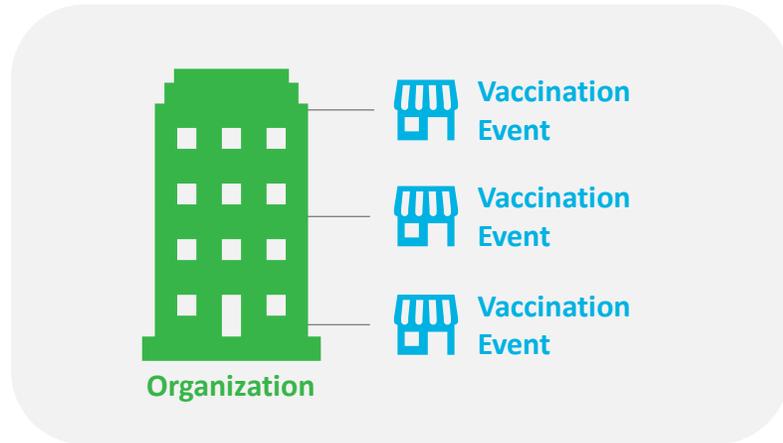
Recall clinical flow functionality for Vaccinators



Understand resources and further support available to you

System Roles and User Groups

Organizations & Locations



Authorized Organization

- Receive vaccine inventory from the distributor
- Log shipments and inventory into COVax_{ON}
- Allocate inventory to Vaccination Events

Vaccination Event

- Location where vaccinations are administered

System Users



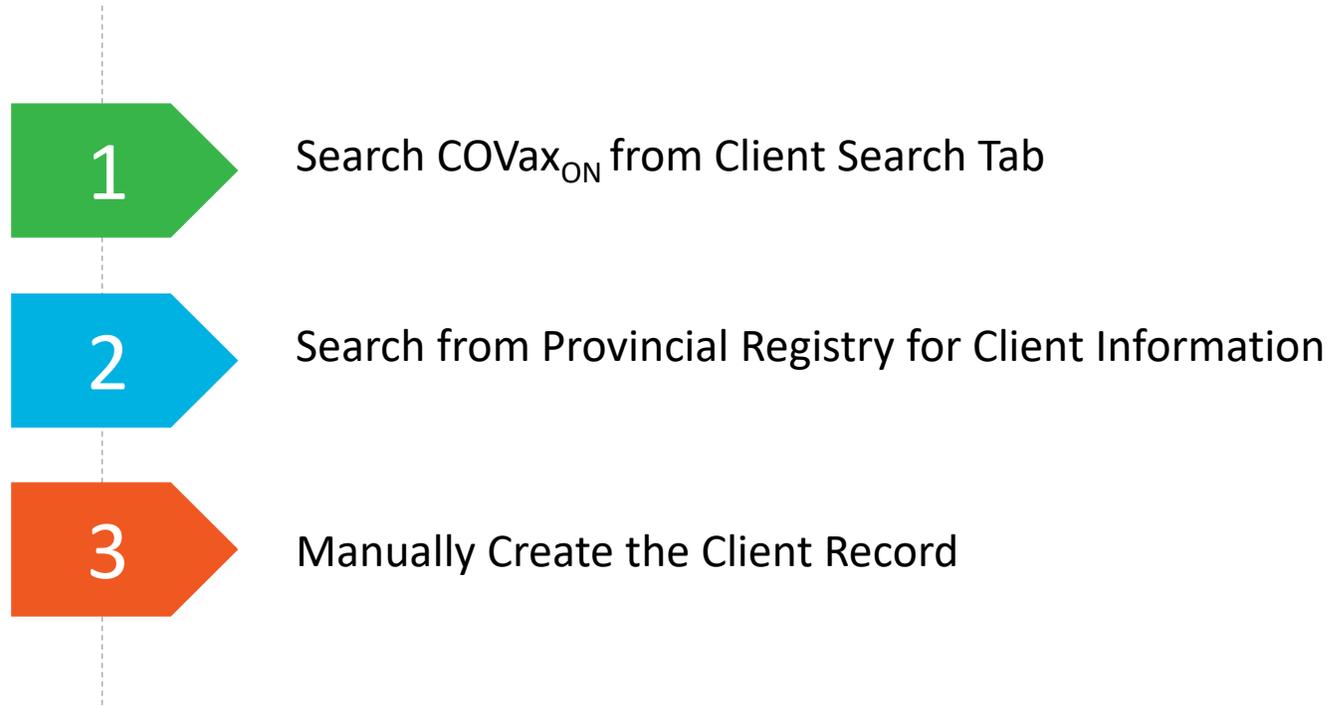
COVax Site Staff: perform client search, create new client

COVax Vaccinator: perform full clinical flow (client search, dose administration)

COVax Inventory Manager: create, administer and reconcile inventory

COVax Site Super User: Inventory Manager functionalities, Vaccinator functionalities, mass client upload

Search for Client Record in COVax_{ON}



Provincial Registry Search

Provincial Registry Client Record

First Name
TEORI

Middle Name
OMAR

Last Name
LPCIM

Health Card Number
7033704442

Date of Birth
Jul 31, 1975

Estimated Date of Birth

Gender
Male

Institution
Search undefined...

Public Health Unit (PHU)
Search undefined...

Home Phone
3755824281

Mobile Phone

Email
you@example.com

Estimated Date of Birth

Gender
Male

Institution
Search undefined...

Public Health Unit (PHU)
Search undefined...

Home Phone
3755824281

Mobile Phone

Email
you@example.com

Mailing Street
Z8CQE

Mailing City
RXPNI

Mailing Zip/Postal code
N0E 1H0

Mailing State/Province
ON

Mailing Country

Previous Next

Click **Next** to create the client or **X** to cancel.

Previous Next

Client successfully created.

Previous Finish

Record a Vaccination | Administered

Once a client profile is complete, the Vaccine Administrator can proceed to record the vaccination in COVax_{ON}.

- 1 From the client record, click **New Immunization**
- 2 Select **'Administered'** to record the vaccination taking place in real time
- 3 Verify the **Vaccine Event** associated with the client
- 4 Select the **Vaccine** from the dropdown menu
- 5 Complete the **Pre-Screening Assessment**
- 6 Record **Consent** and **Dose Information**
- 7 Once complete the immunization record's status will change to **'Administered'**

Record a Vaccination | Historical

Once a client profile is complete, the Vaccine Administrator can proceed to record the vaccination in COVax_{ON}.

- 1 From the client record, click **New Immunization**
- 2 Select **'Historical'** to record a previous vaccination
- 3 Search for at least one of the following: **Agent, Product, or Product Lot**
- 4 If results are found, **select the Product** and proceed to record dose information
- 5 If no results are found or results do not match, click Next to **manually enter Vaccine Product Information** (Product Name, Agent*, Lot Number, and Expiry Date)
- 6 Record **Dose Information**
- 7 Once complete the immunization record's status will change to **'Administered'**

Resources and Support*

Resource/Support	Description	Intended Audience
Job Aids	e.g., Client Immunization – Administered – selecting vaccine inventory and recording administered doses for clients	All Users
Recordings	Clinical Flow Training Session – Changes for Release 16.0	All Users
	Clinical Flow Training Session – End-to-End Clinical Flow (this session!)	Vaccinators
Training Environment	https://covaxon--training.lightning.force.com/	All Users
Office Hours	Get personalized time with the Training team for any questions related to the Clinical Flow Modernization	All Users
As Is - To Be	Detailed document (including screenshots) on the changes in Release 16.0	All Users

*Coordinate with your Site Lead for access to training materials and recordings

Next Steps

If you need further help, start by completing the following:



Review Job Aids and Recordings to ensure you are comfortable with COVax functionality



Create test clients and practice in the COVax training environment



Attend Office Hours with the training team for personalized, one-on-one assistance

Thank you!

